

Moody Aldrich Partners, LLC
ADV PART 3: Form CRS Disclosure
June 19, 2020

Moody Aldrich Partners, LLC (“MAP,” the “Firm,” “we,” “us,” or “our”) is an SEC registered investment adviser. Investment advisory fees and brokerage services fees differ, and it is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at [Investor.gov/CRS](https://investor.gov/CRS), which also provides educational materials about investment advisers, broker-dealers, and investing.

What investment services and advice can you provide me?

MAP, primarily through its Eastern Shore Capital Management (“ESCM”) and Global Value Advisors (“GVA”) divisions, offers retail clients long-only U.S. Small and Smid Cap strategies as well as long-only global value strategies on a discretionary basis through separately managed accounts (“SMA”). Additionally, private placements are offered to certain retail clients as appropriate. ESCM and GVA will, at their discretion, accommodate client directed restrictions that could cause the client’s portfolio to deviate from a model portfolio. Such portfolio restrictions may include: specific stock restrictions, tax generation restrictions, sector restrictions, or country specific restrictions. All restrictions must be submitted in writing and are subject to approval by ESCM and/or GVA. MAP provides non-discretionary recommendations via an investment model to assist Unified Managed Account Programs (“UMA Program”) sponsors in determining a portfolio suitable for their UMA Program accounts. Accounts over which MAP exercises investment discretion are reviewed on an on-going basis and are monitored for consistency across all accounts at no additional charge. Generally, the minimum investment required is negotiable.

FOR ADDITIONAL INFORMATION, please see MAP’s [ADV 2A](#), Item 4 concerning the advisory services we offer and Item 7 for the types of clients we serve.

Ask your financial professional: Given my financial situation, should I choose an investment advisory service? If so, why?

Ask your financial professional: How will you choose investments to recommend to me?

Ask your financial professional: What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

Your SMA managed by MAP is charged a fixed percentage of your portfolio assets according to the size of the account, servicing needs, administrative requirements, and overall relationship size. Management fees on SMAs range from 0.70% to 1.00% per annum of assets managed and are subject to negotiation. Your written investment advisory agreement with us establishes the manner in which management fees are charged. Unless by prior arrangement, investment advisory fees are billed quarterly in arrears calculated based on the closing market value of the account on the last business day of the calendar quarter. Fees are prorated for the period if investment advisory services commence other than on the first day of such quarter or terminate other than on the last day of such quarter. You may elect to be billed directly or you may authorize us to invoice the custodian for payment direct from your account. MAP’s management fees are exclusive of brokerage commissions, transaction fees, and other related costs and expenses. However, you may incur certain charges imposed by custodians, brokers, and other third parties such as custodial fees, and other fees and taxes on brokerage accounts and securities transactions. Where we serve as sub-adviser to a Wrap Program, MAP receives a portion of the wrap fees that you pay to the sponsoring firm for advisory services to your account and that we negotiated with the sponsor rather than with you.

Similarly, the management fees MAP receives from a UMA Program sponsor to whom we provide a model portfolio are negotiated by us with the sponsor and will vary. Generally, the management fees will increase as the value of the assets in your account increases. Fees for private placements are outlined in the offering memorandum.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

FOR ADDITIONAL INFORMATION ABOUT OUR FEES, please see MAP's [ADV Part 2A](#), Item 5.

Ask your financial professional: Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money, and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means:

Conflicts may arise from personal trading by MAP officers, directors and employees ("supervised persons") of securities that are recommended to and/or purchased for our clients. Additionally, certain MAP client accounts may have higher asset-based fees than other accounts or may pay a performance fee. When the Adviser and its investment personnel manage more than one client account a potential conflict exists for one client account to be favored over another client account.

An investment adviser's fiduciary duty is comprised of a duty of care and a duty of loyalty, which means that we must act in your best interest at all times during the course of the relationship and we may not subordinate your interests to our own. Accordingly, MAP has adopted a Code for all supervised persons of the firm, which describes our high standards of conduct and fiduciary duty to our clients.

FOR ADDITIONAL DETAILS WITH RESPECT TO MAP'S POTENTIAL CONFLICTS OF INTEREST WITH RETAIL CLIENTS AND OUR ADOPTION OF A CODE IN MEETING OUR FIDUCIARY DUTY TO OUR CLIENTS, please see MAP's [ADV Part 2A](#), Item 10 and Item 11, respectively.

Ask your financial professional: How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

MAP's financial professionals are compensated with salary and profit sharing.

Do you or your financial professionals have legal or disciplinary history?

No. Please go to Investor.gov/CRS for a free and simple search tool to research our financial professionals.

Ask your financial professional: As a financial professional, do you have any disciplinary history? For what type of conduct?

Ask your financial professional: Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?

ADDITIONAL INFORMATION ABOUT MAP, our fiduciary duty to clients and the services we offer is provided in our [ADV 2A and 2B](#). You can request a copy of Form CRS and up-to-date information about MAP by calling 781-639-2750.